EWF Manual & Auto Contribution Guide

Step 1: Head over to **All Features** Tab at the top of the website \Box Under **Action** list, click on **Employee Welfare Funds**.



Step 2: At the **Dashboard** page, it shows the total amount of the funds holding. Besides, it shows the amount of funds for each of the categories.



***Please be noted that companies have **2 options to contribute in EWF**.

- 1. Manual Contribution
- 2. Auto Contribution

Manual Contribution

1. Click on 'Manual Contribution'.

Dashboard	Manual Ca	entribution	Payout	5	ettings	History
		\$	Total Funds Holding 3,077,334.49			
Education \$378,756.95	7ravel \$390,454,03	Ufestyle \$378,768.1	70 Fo 8378,	01 rod 768.10 \$	Housing 401,776.40	Cor \$391,274.71
Family \$378,768.10	vimiFuture \$378,768.10					

2. A lump sum of money may be **manually inserted** in EWF. Besides, the description of the amount of money can be written at the **'Remarks'** column.

Dashboard	Manual Contribution	Payout	Settings	History
La Contribution! 1-time amount to be distributed to a decated into the employee's fur 0.00	the selected employees. This amount will be equal indis based on the settings here.	nsert the amount of n	noney.	
r remarks	-	Write Descript	tions.	

3. Employers may decide whether the funds are distributed to all employees by 'tick' on the '**Distribute to all employees**'.





Untick the box and manually assign a certain of employees.

Employees Assigned	1 (0)									
Select employees who will receive these funds										
Distribute to all employees										
(+)										
Select Departmen V Search by Name Select All Deselect All										
AA Aaron V000 - Toble 3	AD Adrian (#Post) V058 - Toble 8	AL (#Part) V058 - Table 8	AL VDS0 - Toble 9							
AL Alexis Administration	Asmora Binti Ismail Executive	BT BT V060 - Toble 1	CA Comile (#Post) V058 - Toble 2							
CH Chan (#Post) VD58 - Table 1	CH Chan (#Post) V058 - Toble 5	CC Chan Chee Chui V050 - Table 9	CH CHANG (#Post) V058 - Toble T							
		189+	j							

4. Choose the funds that want to be allocated and **insert manually the percentage** for the funds. You may choose the split equally the percentage by clicking on '**Split Equally**'.



5. Click after 'Contribute' after done all the settings.

Contribution Distribution

	Fund	name	% Split	(0.00% remaining)	<u>Split Equa</u>	<u>Illy</u>
	II\	Education		0	25	%
	*	Travel	••	0	5	%
	•	Lifestyle			10	%
	10 1	Food	•	• •	44	%
	Ô	Housing	•	•	0.00	%
	eio	Car	•		0.00	%
	<u>.</u>	Family	•	•	0.00	%
	Ŀ	vimiFuture			16	%
Contr	ibutel					

Auto Contribution

1. Click on **'Auto Contribution'.**

Employee Welfare Funds

Home > Emplo	oyee Welfare Funds	anas								
Do	shboard	Manual Contribution	 Auto Contri	bution Group		Payout		Settings	History	
			Tota	\$0.00	0					
	Education \$0.00	Travel \$0.00	Cifestyle \$0.00		Food \$0.00		Housing \$0.00		Cor \$0.00	
	Family \$0.00	vimiFuture \$0.00								
Payout R	equests									
Search by I	imployee new							Showing for	01/05/2024 - 30/05/20	024 -

2. Click on **'Create New Group'.**

) / H	Auto Contribution G	Group				
	Dashboard	Manual Contribution	Auto Contribution Group	Payout	Settings	History
	Create New Croup					
	GROUPS	DESCRIPTION	PEOPLE			ACTION
	Default Group	Default group for EWF	8.0			bd1 People

3. Insert the **title of 'EWF Group'** and **description of the group**. EWF personal settings can be changed in the 'Team Commission Setting'.

WF Group	p		`	
Manag	jer		Title of the EWF grou	р
WF Group	p Description			
This gro	oup is applied er	mployee for manager level.	Description of the EWF g	roup
) · [
WF Persor	anal Setting			
Com	nmissions allocat	ion has been set to:		
vimit	Bank A	50.00%		

4. Scroll down to **Auto Contribution**. It is optional to turn on the auto contribution. It <u>can be turned on if</u>

Scenario 1:

Staff A got a monthly salary of RM5,000

Staff A agrees with his employer, 5% (=RM250) of the monthly salary will be the saving in EWF. Therefore, the employer will auto contribute RM250 to Staff A monthly and give Staff A payroll of RM4,750.

Assume there are 10 staff assigned in this group. Each person contributes RM250, so the total contribution is RM2,500 monthly.

Scenario 2:

Employer want to give extra allowance monthly.

Please be noted that the contribution cycle is based on the cut-off day that is set by the company.



5. Continue scroll down to **Contribution Distribution**. Choose the funds that want to be allocated and **insert manually the percentage** for the funds. You may choose the split equally the percentage by clicking on **`Split Equally**'.



6. Click **'Create'** after all the settings are done.



7. Auto contribution settings successfully saved. Click on **`Edit People**' of the Default Group.

Auto Contribution Group	Auto contribution settings successfully saved.				
Dashboard	Manual Contribution	Auto Contribution Group	Payout	Settings	History
Create New Droup +					
ORCUPS	OESCRIPTION	PEOPLE			ACTION
Defoult Group	Default group for EWF				tolt respine (f)
Manager	This group is applied.	No People Asi	gred	C	Edit People

8. **Assign people** to the group that was created.

Peop Home >	Auto Contribution Group > Pr	up								
	Dashboard	Manual Contribution	Auto	o Contribution Group	,	Poyout	Set	lings	History	
								search		٩
People	e in Default Group			Default Group	٧	All Deportments 👻	All Access Rights		All Status 👻	The
USER		DEPARTMENT	ACCESS ROHT				OROUP		ACTION	
300		Administration	Employer				Default Group ~		Defout though	
Use	n.	Sales	Human Resou	rce / Administrator			Manager Desalationag		Default through	
Use	12	Sales	Human Resour	rce / Administrator			Default Group 👻		Defoult Group	
Use	r3	Sales	Human Resou	rce / Administrator			Default Group 👻		Default though	

9. A message will prompt out. **Tick** on 'I understand that this action is not reversible and wish to proceed'. Then press **'Confirm'**.

Changing Group	×
Warning	
You are about to change Joe 's group from	
Default Group	
Manager	
If you decide to change group, their Group Contribution settings will be changed as well.	
I understand that this action is not reversible and wish to proceed.	

10. "XXX's EWF Group Updated" message will prompt. Back to the '**Auto Contribution**' page. The staff is already assigned to the group that created.

			Joe's EWF group	updated
Auto Contribution Gro	oup)	
Nome > Auto Contribution Group Dashboard	Manual Contribution	Auto Contribution Group	Payout Settings	History
Checke Here Stoup				
OROUPS	DESCRIPTION	and a		ACTION
Default Group	Default group for EWIF		UA US +3	Dolk People (5)
Manager	This group is applied.	ID		Edit People (3)